



Information for Your Estate Attorney

Becky Valentine Foundation Planned Giving

Thank you for considering a legacy gift to the Becky Valentine Foundation. If you are working with an attorney to create or update your estate plan (such as a Will or Trust), please provide them with this document. It contains our official legal information and approved sample language to ensure your gift is executed accurately.

Foundation Legal Details

Legal Name:	The Valentine Foundation, DBA Becky Valentine Foundation
Tax ID (EIN):	90-0527475
Mailing Address:	5743 Corsa Ave, Suite 208, Westlake Village, CA 91362
Organization Type:	501(c)(3) Nonprofit Private Foundation

Sample Bequest Language

Your attorney can adapt the following phrasing depending on how you choose to structure your gift.

For a General Bequest (Specific Amount or Percentage):

"I give, devise, and bequeath [insert specific dollar amount, or percentage of estate] to The Valentine Foundation, doing business as the Becky Valentine Foundation, located in Westlake Village, California, Tax ID #90-0527475, to be used for its general charitable purposes."

For a Residual Bequest (What Remains):

"I give, devise, and bequeath all [or a specific percentage] of the rest, residue, and remainder of my estate, both real and personal, to The Valentine Foundation, doing business as the Becky Valentine Foundation, located in Westlake Village, California, Tax ID #90-0527475, to be used for its general charitable purposes."

Questions? Contact us at info@beckyvalentinefoundation.org

Disclaimer: This document is provided for informational and educational purposes only and does not constitute legal or financial advice. The Becky Valentine Foundation recommends that you consult with a qualified estate planning attorney and/or financial advisor to ensure your estate plan accurately reflects your wishes and complies with current state and federal laws.